

**Code**                    **HII**  
**Company name**      An Tien Industries Joint Stock Company  
**Date**                    06/05/2019  
**Subject**                Report on the use of capital

**Content:**

An Tien Industries Joint Stock Company reports the use of capital from the public offering as follows:

I. Stock in the public offering:

1. Stock name: Stock of An Tien Industries Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 14,250,000 shares
5. Total mobilized capital: VND196,900,000,000
6. Beginning date of offering: May 04, 2018
7. Ending date of offering: June 05, 2018

II. Plan for capital disbursement from the public offering.

**1.** The plan according to the Company's prospectus:

No.	Content	Amount (VND)	Ratio
1	To raise the contributed capital at An Thanh Bicsol JSC	110,400,000,000	56.1%
2	To raise the contributed capital at An Tin Logistics JSC	80,000,000,000	40.6%
3	To raise the Company's working capital	6,500,000,000	3.3%
	<b>Total</b>	<b>196,900,000,000</b>	<b>100%</b>

2. The project progress until the present:

No.	Content	Plan (VND)	Disbursed amount (VND)
1	To raise the contributed capital at An Thanh Bicsol JSC	59,400,000,000	59,400,000,000
2	To raise the working capital	137,500,000,000	137,500,000,000

3. Changes (if any):

- On December 20, 2018, the Board of Directors approved an adjusted plan.
- On April 19, 2019, the General Meeting approved to change the plan as the proposal of the Board of Directors.

a. Plan before change:

No.	Content	Amount (VND)
1	To raise the contributed capital at An Thanh Bicsol JSC	110,400,000,000
2	To raise the contributed capital at An Tin Logistics JSC	80,000,000,000
	<b>Total</b>	<b>190,400,000,000</b>

b. The adjusted plan:

No.	Content	Amount (VND)
1	To raise the contributed capital at An Thanh Bicsol JSC	59,400,000,000
2	To raise the working capital	131,000,000,000
	<b>Total</b>	<b>190,400,000,000</b>