

Code CII
Company name Hochiminh City Infrastructure Investment Joint Stock Company
Date 06/11/2019
Subject Result of private placement of bonds

Content:

Hochiminh City Infrastructure Investment Joint Stock Company announced the result of the private placement of bond as follows:

I. Information on the result of private placement (phase 1):

1. Information on company:

- Issue value: VND30,000,000,000
- Term: 01 year
- Par value: VND100,000/bond
- Expected issue volume: 300,000 bonds
- Bond type: corporate bond, non-convertible bond and unsecured
- Bond form: book entry
- Interest rate: 10%/year
- Issue method: private placement
- Agent for issuing: Viet Thanh Securities Company
- Agent for registration, Settlement and transfer: Viet Thanh Securities Company.

2. The list & owning ratio of bondholders:

No	Name of investors	Holding value (billion dong)	Proportion (%)
I	Domestic investors		
1	Institutional investors		
	Fund Management Company		
	Business		
2	Individual investors		
II	Foreign investors	30	100%
1	Institutional investors	30	100%
2	Individual investors		
	Total	30	100%

II. Result of bond issuance (phase 2):

- Total value: VND300,000,000,000
- Term: 36 months
- Par value: VND100,000,000/bond
- Expected issue volume: 3,000 bonds
- Bond type: non-convertible bond, unsecured and without warrants
- Bond form: book entry
- Interest payment method:
 - + For the first two months from the issue date: 11%/year
 - + For next interest periods: sum of 3.5%/year and the reference interest rate.
- Actual number of bonds issued: 2,610 bonds
- Issue method: private placement
- Issue date: May 21, 2019
- Interest payment period: once every 06 months from the issue day.
- The list & owning ratio of bondholders:

No	Name of investors	Holding value (billion dong)	Proportion (%)
I	Domestic investors	243	93.10
1	Institutional investors	35	13.41
	Fund Management Company	18	6.90
	Business	17	6.51
2	Individual investors	208	79.69
II	Foreign investors	18	6.90
1	Institutional investors	0	0
2	Individual investors	18	6.90
	Total	261	100%