

Code	HPG.KIS.M.CA.T.01
Company name	
Date	06/11/2019
Subject	Notice of issue of covered warrant

Content:

KIS Vietnam Securities Corporation announces the issue of covered warrant as follows:

1. Issuer: KIS Vietnam Securities Corporation
2. Head office: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
3. Tel:
4. Fax:
5. Name, address of underwriter (if any):
6. Information on the warrant:
 - Name of warrant: HPG.KIS.M.CA.T.01
 - Name (code) of underlying security: HPG
 - Issuer of the underlying security: Hoa Phat Group Joint Stock Company
 - Warrant type (call/put): call
 - Warrant style (European style/American style): European-style
 - Method of exercise (cash/ transfer of underlying security): cash
 - Issue date: June 11, 2019
 - Duration: 6 months
 - Expiration date: December 11, 2019
 - Conversion ratio: 5:1
 - Exercise price (exercise index): 44,999 VND
 - Value of collateral: 3,000,000,000 VND
7. Quantity of warrants registered for offering: 3,000,000 warrants
8. Issue price: 1,000 VND/warrant
9. Quantity of issued warrants (in case of additional issue): 0
10. Minimum buying quantity: 100 warrants
11. Time of subscription: from June 12, 2019 to June 18, 2019

12. Place of subscription and receipt of prospectus:

- Place of subscription: Floor 3, 180 - 192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city
- The prospectus is posted on KIS' website: www.kisvn.vn

13. Bank for blocking depository money: Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Nam Ky Khoi Nghia Branch