

**Code** MBB  
**Company name** Military Commercial Joint Stock Bank  
**Date** 10/15/2019  
**Subject** Result of private offering of VND50 billion bonds

**Content:**

Military Commercial Joint Stock Bank announces the result of private placement as follows:

1. Information on the bond:

- Issue value: VND50,000,000,000
- Bond term: 05 years 01 day
- Face value: VND100,000,000/bond
- Bond form: book-entry
- Nominal interest rate: equal to the reference rate plus 1.8%/year. The reference interest rate will be the average personal saving interest rate in VND with a term of 12 months, postpaid, announced by 04 banks: BIDV, Vietcombank, VietinBank and Agribank.
- Interest payment period: once every 12 months
- Real interest rate: equal to the reference rate plus 1.8%/year. The reference interest rate will be the average personal saving interest rate in VND with a term of 12 months, postpaid, announced by 04 banks: BIDV, Vietcombank, VietinBank and Agribank.
- Real issue volume: 500 bonds
- Issue date: October 11, 2019

2. List of bondholders:

No.	Bondholder	Owning value (VND billion)	Proportion (%)
I	Domestic investor		
1	Institutional investor		
	Company A	50	100%
2	Individual investor		
II	Foreign investor		

1	Institutional investor		
2	Individual investor		
	Total	50	100%

3. The partners related to the private placement:

- Registration, depository and payment agent: Military Commercial Joint Stock Bank.