

**Code** MSN  
**Company name** MaSan Group Corporation  
**Date** 02/17/2020  
**Subject** Notice of public offering of bonds

**Content:**

MaSan Group Corporation announces the public offering of bonds as follows:

**1. Information on bond offerings:**

- Bond type: non-convertible, unsecured bond, no warrants
- Par value: VND100,000/bond
- Total issue volume: 100,000,000 bonds

Of which:

- Phase 1: 30,000,000 BondMSN012023 bonds;
- Phase 2: 20,000,000 BondMSN022023 bonds;
- Phase 3: 30,000,000 BondMSN032023 bonds;
- Phase 4: 20,000,000 BondMSN042023 bonds;

**2. Information on Phase 1:**

- Issuer: MaSan Group Corporation
- Bond name: BondMSN012023
- Bond code: MSN02202301
- Bond type: non-convertible, unsecured bond, no warrants
- Par value: VND100,000/bond
- Issue volume: 30,000,000 bonds
- Bond term: 03 years from the issuer date
- Interest payment period: once every 06 months.
- Interest rate: a combination of floating rate and fixed rate.

Of which:

- Interest rate for the first year: 9.3%/year;
- Interest rate for each subsequent period: the sum of 2.5%/year and the reference rate which is the average interest rate of personal saving deposit with a term of 12

months, in VND, announced by BIDV – Headquarter 1, Vietcombank – Headquarter, VietinBank – Ha Noi Branch and Agribank – Headquarter on the determination date.

- Total capital need to be mobilized: VND3,000,000,000,000.
- Purpose of offering: to increase the charter capital of subsidiary of the issuer; and pay loans of the issuer.
- Offering price: VND100,000/bond
- Minimum bidding volume: 500 bonds
- Subscription time: from February 17, 2020 to March 08, 2020
- Places for subscription and prospectus announcement:
  - Issue agent: Techcom Securities Joint Stock Company (TCBS)  
Address: 2<sup>nd</sup> Floor, Techcombank Tower, 191 Ba Trieu, Le Dai Hanh, Hai Ba Trung, Ha Noi
  - Place for prospectus announcement: the prospectus and relevant documents are posted on <https://www.tcbs.com.vn/> and <https://masangroup.com/>
- Estimated issue date: March 09, 2020
- Bank for blocking depository money:
  - Account holder: MaSan Group Corporation
  - Account number: 188051588
  - Bank: VietNam Prosperity Joint Stock Commercial Bank.