Code NPM11911

**Company name** Nui Phao Mining Company Ltd.

**Date** 08/12/2020

**Subject** Result of the second bond issuance of NPMPO2022\_03

## **Content:**

On August 07, 2020, Nui Phao Mining Company Ltd. reports the result of public offering of NPMPO2022\_03 bond as follows:

I. Stock in the public offering:

1. Bond name: NPMPO2022 03 bond

2. Bond type: non-convertible, secured and no warrants

1. Par value: VND100,000/bond

2. Bond term: 03 years

3. Interest payment term: Once every six months

4. Interest payment:

- For the first two interest periods: 10.00%/year;

- For next interest periods: sum of 3.10%/year and the reference interest rate. In particular, the reference interest rate is the average of the interest rates of personal savings (deferred interest payment) with a term of 12 months (or equivalent) in VND quoted by BIDV, Vietcombank, VietinBank and Agribank on the determination date
- 5. Registered offering volume: 30,000,000 bonds; Of which, the number of the third phase: 10,000,000 bonds
- 6. Estimated mobilized capital of issues: VND 3,000,000,000,000; Of which: phase 3: VND 1,000,000,000,000
- 7. Issue date for the third phase: August 07, 2020
- 8. Beginning date for the third phase: July 18, 2020

9. Ending date for the third phase: August 07, 2020

10. Registration time for the third phase: from July 18, 2020 to August 07, 2020

11. Payment time for the third phase: from July 18, 2020 to August 07, 2020

12. Transfer date for the third phase: within 30 days from the issue date.

II. <u>Underwriter</u>: Techcom Securities Joint Stock Company (TCBS).

III. <u>Distributor</u>: Techcom Securities Joint Stock Company (TCBS).

IV. Result of the public offering:

Investor	Offerin g price (VND/ bond)	Offering volume (bond)	Registered volume (bond)	Distribute d volume (bond)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining bonds (share)	Distributed ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
	I I					T	<b>.</b>		
1. Individual									
investors; Of									
which:									
- Domestic									
investors	100,000	10,000,000	0	0	0	0	0	0	0.00%
- Foreign									
investors	100,000	10,000,000	0	0	0	0	0	0	0.00%

2.									
Institutional									
investors									
- Domestic									
investors	100,000	10,000,000	10,000,000	10,000,000	1	1	0	0	100.00%
- Foreign									
investors	100,000	10,000,000	0	0	0	0	0	0	0.00%
Total		10,000,000		10,000,000					100.00%

## V. Summary result:

- 1. Total distributed bonds (phase 3): 10,000,000 bonds, accounting for 100% total bonds to be offered.
- 2. Total proceeds from the offering: VND 1,000,000,000,000
- 3. Total expenses: VND 0
- 4. Total proceeds after offering will be used for the purposes to use capital: VND 1,000,000,000,000.

## VI. <u>Total proceeds from public offering</u>:

Unit: 1,000 VND

Content	Before the offering	After the offering
	06/30/2020	08/07/2020
Total liabilities	15,131,019,064,148	15,310,699,700,072
Short-term debts:	8,415,586,794,697	6,603,093,198,289
Long-term debts:	6,715,432,269,451	8,707,606,501,783

Of which bonds	7,200,000,000,000	7,300,000,000,000
Total contributed capital (charter capital)	8,048,709,226,169	8,048,709,226,169
Debts rate/equity	188%	190%